

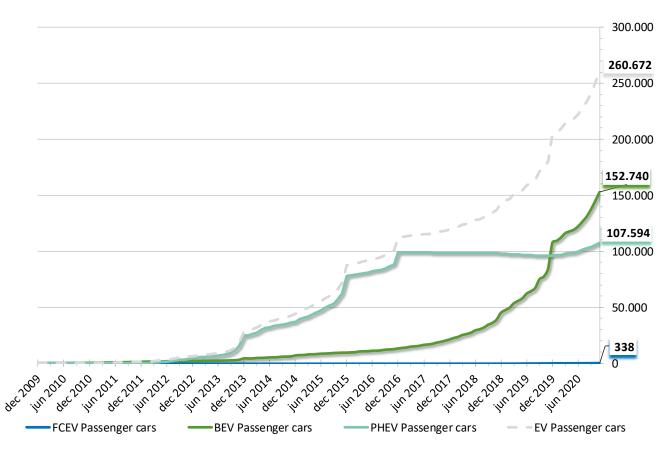
Statistics Electric Vehicles in the Netherlands (up to and including November 2020)

This overview is composed by the Netherlands Enterprise Agency, on the authority of the Ministry of Infrastructure and Water Management. Figures may be copied stating the source (Netherlands Enterprise Agency). ¹

Number of electric vehicles registered in The Netherlands (fleet)²

| Type of vehicle / Number as of | 2016 | 2017 | 2018 | 2019 | Oct 2020 | Nov 2020 |
|--------------------------------------|---------|---------|---------|---------|----------|----------|
| Passenger Car – BEV | 13,105 | 21,115 | 44,984 | 107,536 | 144,876 | 152,740 |
| Passenger Car – FCEV | 30 | 41 | 50 | 215 | 321 | 338 |
| Passenger Car – PHEV | 98,903 | 98,217 | 97,702 | 95,885 | 105,643 | 107,594 |
| Subtotal | 112,038 | 119,373 | 142,736 | 203,636 | 250,840 | 260,672 |
| Commercial Car ≤ 3.5 tons | 1,628 | 2,208 | 3,196 | 4,501 | 5,493 | 5,872 |
| Commercial Car > 3.5 tons | 66 | 81 | 94 | 173 | 153 | 155 |
| Bus | 168 | 296 | 404 | 789 | 971 | 978 |
| Trike / Quadricycle | 1,007 | 1,134 | 1,257 | 1,428 | 1,474 | 1,477 |
| Motorbike | 316 | 446 | 608 | 732 | 929 | 939 |
| Light moped 45 km/h | 3,775 | 4,376 | 5,302 | 8,009 | 11,276 | 11,714 |
| Light moped 25 km/h | 32,496 | 37,652 | 26,968 | 32,357 | 43,135 | 44,365 |
| Speed Pedelec (>25km/h) ³ | | | 16,312 | 19,687 | 23,308 | 23,601 |
| Microcar 45 km/h | 258 | 316 | 377 | 671 | 1,501 | 1,566 |
| Total | 151,752 | 165,882 | 197,249 | 271,983 | 338,109 | 350,361 |

Development in the number of electric vehicles registered in The Netherlands (fleet)²

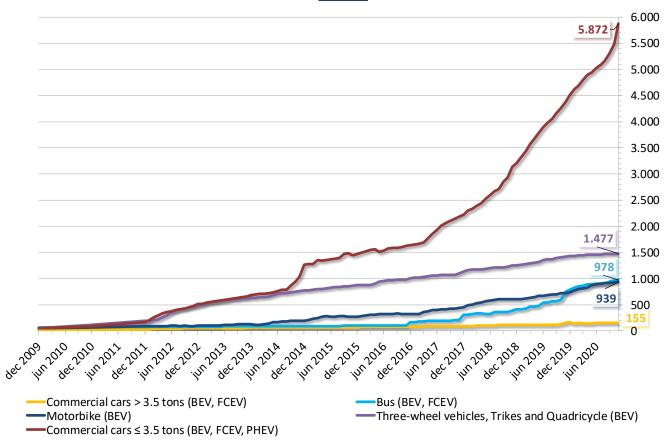


¹ https://www.government.nl/ministries/ministry-of-infrastructure-and-water-management; Due to corrections with retroactive effect and progressive insight, it may occur that numbers on previous months or years in this publication differ from those published before. This overview (and, in case of corrections, updates of this document) can be found at: https://www.rvo.nl/onderwerpen/duurzaam-ondernemen/energie-en-milieu-innovaties/elektrisch-rijden/stand-van-zaken/cijfers

² Source: Dutch Road Authority (RDW), edited by Netherlands Enterprise Agency (RVO.nl). The numbers represent the **vehicle fleet**, the cumulative registrations on balance: increase due to new registrations and decrease due to export, theft, etc. Trade stock included. Corrections of the data with retroactive effect are not taken into account here. [Passenger Car (M1, PHEV): full hybrid vehicles (HEV) excluded; Commercial Car ≤ 3.5 tons (N1): Including: BEV, FCEV, PHEV; Commercial Car > 3. 5 tons (N2, N3): BEV, FCEV; Bus (M2, M3): BEV, FCEV, Including approx. 40 trolley busses]

³ Since August 2018 we report the number of Speed Pedelecs. In the past this was not possible and these vehicles were reported as light mopeds.





Top 10 models of battery electric vehicles registered in The Netherlands (fleet)²

| Position | Brand/Model | Number | Since last month (MoM) | Since the same month in the previous year (YoY) |
|----------|----------------------------|--------|------------------------|---|
| 1 | Tesla Model 3 | 34.408 | 110 | 16.534 |
| 2 | Tesla Model S | 12.756 | -4 | 23 |
| 3 | Nissan Leaf | 10.472 | 98 | 2.408 |
| 4 | Volkswagen Golf | 10.176 | 81 | 3.942 |
| 5 | Hyundai Kona | 9.837 | 549 | 4.567 |
| 6 | Kia Niro | 9.685 | 772 | 6.410 |
| 7 | Renault Zoe | 8.125 | 337 | 3.128 |
| 8 | Bmw I3 | 7.382 | 139 | 1.763 |
| 9 | Tesla Model X | 5.294 | 22 | 367 |
| 10 | Volkswagen Id.3 Pro 150 Kw | 4.863 | 1.466 | 4.863 |

Top 5 models of plug-in hybrid electric vehicles registered in The Netherlands (fleet)²

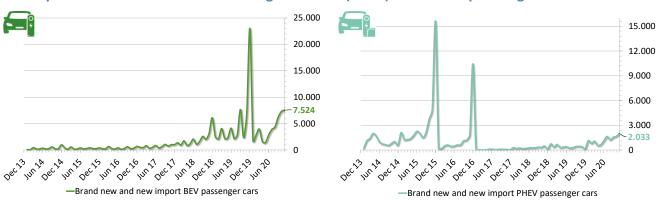
| Position | Brand/Model | Number | Since last month (MoM) | Since the same month in the previous year (YoY) |
|----------|----------------------|--------|------------------------|---|
| 1 | Mitsubishi Outlander | 22.271 | 1 | -383 |
| 2 | Volvo V60 | 11.827 | -69 | -816 |
| 3 | Volkswagen Golf | 9.793 | -73 | -791 |
| 4 | Volkswagen Passat | 7.850 | -47 | -175 |
| 5 | Volvo Xc90 | 6.502 | 72 | 658 |



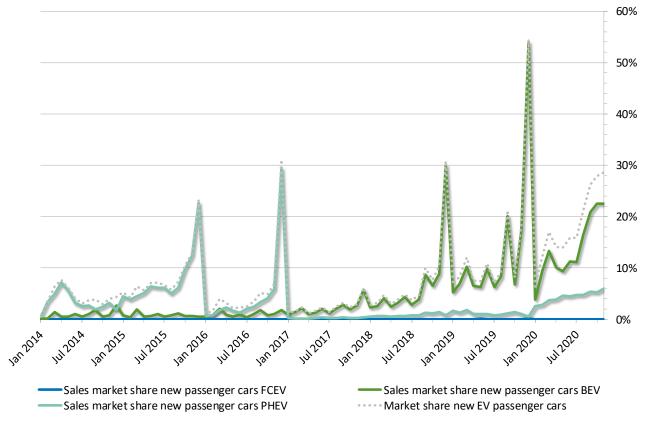
New registrations (sales) of all passenger cars and of electric passenger cars⁴

| New registrations (sales) Passenger Cars | 201 | 7 | 201 | 8 | 2019 | | 2019 | | 2020 (Year to | - | Novemb | er 2020 |
|---|---------|------|---------|------|---------|-------|---------|-------|------------------|-------|--------|---------|
| New registrations | 417,849 | 100% | 450,097 | 100% | 452,875 | 100% | 315,692 | 100% | 33,105 | 100% | | |
| Of which EV | 9,194 | 2.2% | 27,983 | 6.2% | 67,318 | 14.9% | 57,233 | 18.1% | 9,573 | 28.6% | | |
| - Of which BEV | 9,194 | 1.9% | 24,434 | 5.4% | 62,004 | 13.7% | 43,398 | 13.7% | 7,524 | 22.5% | | |
| - Of which FCEV | 5 | 0.0% | 13 | 0.0% | 156 | 0.0% | 96 | 0.0% | 16 | 0.0% | | |
| - Of which PHEV | 1,130 | 0.3% | 3,536 | 0.8% | 5,158 | 1.1% | 13,739 | 4.4% | 2,033 | 6.1% | | |

Development in the number of new registrations (sales) of electric passenger cars⁵



Development in the market share of new registrations (sales) of electric passenger cars⁵

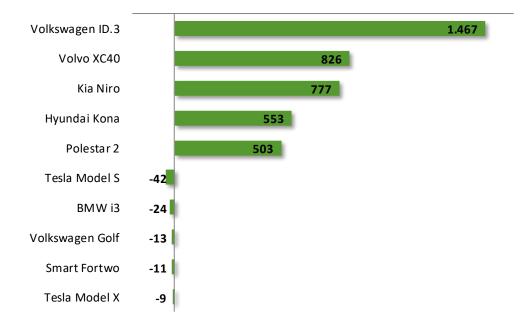


⁴Source: all Passenger Cars: Dutch Road Authority (RDW) and RDC (Bovag/RAI, <u>www.bovag.nl</u>). This table shows the number of <u>new</u> registrations. Trade stock included, occasion import excluded. These numbers are not on balance / not corrected for elimination by theft, export, etc. The percentages have been rounded off to the first decimal place.

⁵ Source: Dutch Road Authority (RDW), edited by Netherlands Enterprise Agency (RVO.nl). New import: cars that ≤ 90 days old at 1st registration in The Netherlands. These cars are considered as new. Occasion imports (> 90 days old) are excluded.



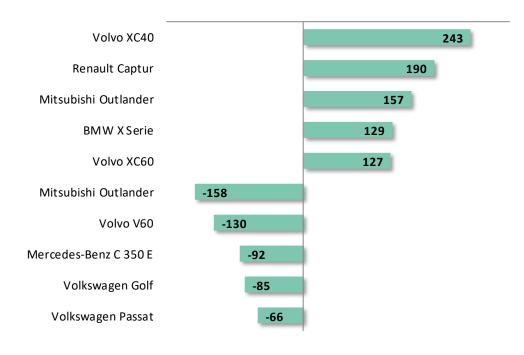
BEV passenger cars with the largest increase and decrease in November 2020⁶



The total increase of BEV passenger cars was 8,003. The cars mentioned in the graph represent 52% (4,126) of the total increase.

The total decrease (export, theft, destruction) of BEV passenger cars was 150. The cars mentioned in the graph represent 66% (99) of the total decrease.

PHEV passenger cars with the largest increase and decrease in November 2020⁶



The total increase of PHEV passenger cars was 2,631. The cars mentioned in the graph represent 32% (846) of the total increase.

The total decrease (export, theft, destruction) of PHEV passenger cars was 701. The cars mentioned in the graph represent 76% (531) of the total decrease.





Dutch ambition and realization

| Ambition | ıbition | | | | | | | | | | |
|--------------------------|---|----------------------------|-----------------------------|---------------------------|-------------------|--|--|--|--|--|--|
| 2020 | 10% of all new passenger cars sold will have an electric powertrain and a plug. 7 | | | | | | | | | | |
| 2025 | 50% of all new passe | nger cars sold will have | an electric powertr | ain and a plug, and at le | ast 30% of these | | | | | | |
| | vehicles (15% of the | total) will be fully elect | ric. ⁷ | | | | | | | | |
| 2030 | 100% of all new pass | enger cars sold will be | zero-emission. ⁸ | | | | | | | | |
| Realization ⁹ | | | | | | | | | | | |
| | Passenger Car BEV | Passenger Car FCEV | Zero emission | Passenger Car PHEV | BEV + FCEV + PHEV | | | | | | |
| 2014 | 0.9% | 0.0% | 0.9% | 3.1% | 4.0% | | | | | | |
| 2015 | 0.8% | 0.0% | 0.8% | 8.9% | 9.7% | | | | | | |
| 2016 | 1.1% | 0.0% | 1.1% | 4.8% | 5.9% | | | | | | |
| 2017 | 1.9% | 0.0% | 1.9% | 0.3% | 2.2% | | | | | | |
| 2018 | 5.4% | 0.0% | 5.4% | 0.8% | 6.2% | | | | | | |
| 2019 | 13.7% | 13.7% 0.0% 13.7% 1.1% 14.8 | | | | | | | | | |
| 2020 YtD | 13.7% | 0.0% | 13.7% | 4.4% | 18.1% | | | | | | |

Most recently available BEV passenger car models in The Netherlands¹⁰

| Brand/Model | Segment | Electric range | Price | Available since |
|------------------------------------|---------|----------------|-----------|-----------------|
| Fiat 500e Cabrio | В | 210 - 290 km | € 38.900 | nov 2020 |
| Fiat 500e Hatchback | В | 210 - 290 km | € 35.900 | nov 2020 |
| Volkswagen ID.3 Pro S | С | 370 - 500 km | € 43.000 | nov 2020 |
| Volkswagen ID.3 Pro Performance | С | 285 - 390 km | € 37.500 | nov 2020 |
| Volvo XC40 P8 AWD Recharge | С | 280 - 365 km | € 59.900 | okt 2020 |
| Lexus UX 300e Electric | С | 230 - 310 km | € 49.990 | okt 2020 |
| Aiways U5 | С | 285 - 380 km | € 37.500 | okt 2020 |
| Audi e-tron S 55 quattro | E+ | 280 - 360 km | € 97.500 | okt 2020 |
| Audi e-tron S Sportback 55 quattro | E+ | 285 - 375 km | € 100.000 | okt 2020 |
| Mercedes EQV 300 Lang | С | 285 - 370 km | € 74.140 | okt 2020 |
| Honda e | В | 145 - 195 km | € 35.330 | sep 2020 |
| Honda e Advance | В | 145 - 195 km | € 38.330 | sep 2020 |
| Mazda MX-30 | С | 180 km | € 33.990 | sep 2020 |
| Citroen e-C4 | С | 210 - 285 km | € 40.000 | sep 2020 |
| Volkswagen ID.3 1st | С | 285 - 390 km | € 37.990 | sep 2020 |
| Jaguar I-Pace EV320 | E+ | 315 - 410 km | € 65.990 | sep 2020 |
| Polestar 2 | D | 320 - 430 km | € 59.800 | aug 2020 |
| Peugeot e-2008 SUV | В | 210 - 285 km | € 40.930 | jul 2020 |
| Kia e-Soul 64 kWh | В | 305 - 415 km | € 41.995 | jul 2020 |
| Kia e-Soul 39 kWh | В | 195 - 265 km | € 33.995 | jul 2020 |
| Audi e-tron Sportback 55 quattro | E+ | 325 - 425 km | € 73.900 | jul 2020 |
| Jaguar I-Pace EV400 | E+ | 315 - 410 km | € 81.855 | jul 2020 |
| Hyundai Kona Electric 39 kWh | В | 215 - 295 km | € 36.795 | mei 2020 |

 $^{^{7}\,\}underline{\text{http://www.greendeals.nl/wp-content/uploads/2016/04/Green-Deal-Electric-Transport-2016-2020.pdf}$

⁸ P. 43: https://www.kabinetsformatie2017.nl/binaries/kabinetsformatie/documenten/verslagen/2017/10/10/coalition-agreement-confidence-in-the- $\underline{future/coalition-agreement-2017-confidence-in-the-future.pdf}\ \underline{https://www.klimaatakkoord.nl/mobiliteit}$

⁹ Due to weighting corrections with retroactive effect, the realization percentages differ slightly from publications before Dec. 2019. The percentages have been rounded off to the first decimal place. YtD: Year to date refers to the period beginning the first day of the current calendar year up to the most recent date of which data is provided in this document.

¹⁰ Source: https://ev-database.nl; Electric range: "Indication of real-world range in several situations. Cold weather: 'worst-case' based on -10°C and use of heating. Mild weather: 'best-case' based on 23°C and no use of A/C. The actual range will depend on speed, style of driving, climate and route conditions." (https://ev-database.uk). Range estimation is based on a combination of vehicle use in city and highway. Both in cold and mild weather.



| Porsche Taycan 4S | E+ | 315 - 425 km | € 109.900 | mei 2020 |
|--------------------------------------|----|--------------|-----------|----------|
| Porsche Taycan 4S Plus | E+ | 365 - 495 km | € 116.786 | apr 2020 |
| Mini Electric | В | 155 - 215 km | € 34.900 | mrt 2020 |
| Opel Corsa-e | В | 230 - 315 km | € 30.499 | mrt 2020 |
| SEAT Mii Electric | Α | 165 - 225 km | € 23.400 | feb 2020 |
| Peugeot e-208 | В | 230 - 320 km | € 36.250 | feb 2020 |
| Volkswagen e-Up! | Α | 165 - 225 km | € 23.475 | jan 2020 |
| Skoda CITIGOe iV | Α | 165 - 225 km | € 23.290 | jan 2020 |
| Smart EQ fortwo coupe | А | 85 - 115 km | € 23.995 | jan 2020 |
| Smart EQ fortwo cabrio | Α | 80 - 110 km | € 26.995 | jan 2020 |
| Smart EQ forfour | А | 80 - 110 km | € 23.995 | jan 2020 |
| DS 3 Crossback E-Tense | В | 210 - 285 km | € 43.190 | jan 2020 |
| Kia e-Niro 64 kWh | С | 315 - 425 km | € 44.995 | jan 2020 |
| Porsche Taycan Turbo S | E+ | 325 - 435 km | € 191.000 | jan 2020 |
| Porsche Taycan Turbo | E+ | 340 - 450 km | € 157.100 | jan 2020 |
| Audi e-tron 55 quattro | E+ | 315 - 410 km | € 71.500 | dec 2019 |
| Renault Zoe ZE50 R110 | В | 265 - 365 km | € 33.590 | nov 2019 |
| MG ZS EV | В | 190 - 255 km | € 30.985 | nov 2019 |
| Hyundai Kona Electric 64 kWh | В | 335 - 460 km | € 41.595 | nov 2019 |
| Renault Zoe ZE50 R135 | В | 260 - 355 km | € 35.190 | nov 2019 |
| Hyundai IONIQ Electric | С | 205 - 290 km | € 36.995 | okt 2019 |
| Mercedes EQC 400 4MATIC | D | 315 - 420 km | € 77.935 | sep 2019 |
| Tesla Model X Performance | E+ | 375 - 500 km | € 107.005 | jul 2019 |
| Nissan Leaf e+ | С | 275 - 375 km | € 45.850 | jun 2019 |
| Tesla Model X Long Range | E+ | 385 - 510 km | € 90.005 | jun 2019 |
| Tesla Model 3 Standard Range Plus | D | 255 - 360 km | € 49.995 | apr 2019 |
| Tesla Model S Long Range | E+ | 435 - 590 km | € 84.005 | apr 2019 |
| Tesla Model S Performance | E+ | 425 - 575 km | € 101.005 | apr 2019 |
| Tesla Model 3 Long Range Dual Motor | D | 375 - 520 km | € 59.995 | feb 2019 |
| Tesla Model 3 Long Range Performance | D | 365 - 500 km | € 65.595 | feb 2019 |
| BMW i3 120 Ah | В | 200 - 275 km | € 42.411 | okt 2018 |
| BMW i3s 120 Ah | В | 195 - 265 km | € 46.106 | okt 2018 |
| Nissan e-NV200 Evalia | С | 160 - 215 km | € 45.173 | apr 2018 |
| Nissan Leaf | С | 185 - 250 km | € 36.990 | feb 2018 |
| Opel Ampera-e | В | 285 - 385 km | € 34.149 | sep 2017 |
| Renault Kangoo Maxi ZE 33 | С | 140 - 185 km | € 38.529 | jul 2017 |
| Volkswagen e-Golf | С | 160 - 215 km | € 34.005 | mei 2017 |

BEV passenger car models expected to be available soon in The Netherlands 10

| Brand/Model | Segment | Electric range | Price | To be available in |
|----------------------------|---------|----------------|----------|--------------------|
| BMW iX3 | D | 305 - 410 km | € 71.000 | jan 2021 |
| Renault Twingo Electric | A | 115 - 155 km | € 20.590 | feb 2021 |
| Opel Mokka-e | В | 215 - 290 km | € 37.500 | feb 2021 |
| Skoda Enyaq iV 80 | С | 355 - 480 km | € 45.000 | feb 2021 |
| Ford Mustang Mach-E SR RWD | D | - km | € 49.925 | feb 2021 |
| Ford Mustang Mach-E ER RWD | D | - km | € 58.075 | feb 2021 |

Page 7/9 Statistics Electric Vehicles in the Netherlands (up to and including November 2020)



Netherlands Enterprise Agency

| Ford Mustang Mach-E SR AWD | D | - km | € 57.665 | feb 2021 |
|--|----|--------------|-----------|----------|
| Ford Mustang Mach-E ER AWD | D | - km | € 67.140 | feb 2021 |
| Volkswagen ID.3 Pure | С | 230 - 315 km | € 30.000 | mrt 2021 |
| Volkswagen ID.3 Pro | С | 295 - 400 km | € 35.000 | mrt 2021 |
| Skoda Enyaq iV 60 | С | 270 - 370 km | € 39.990 | mrt 2021 |
| Tesla Model Y Long Range Dual Motor | D | - km | € 65.018 | mrt 2021 |
| Tesla Model Y Long Range Performance | D | - km | € 71.018 | mrt 2021 |
| Lightyear One | E+ | 460 - 695 km | € 149.990 | mrt 2021 |
| Skoda Enyaq iV 50 | С | 245 - 335 km | € 35.000 | jun 2021 |
| Skoda Enyaq iV 80X | С | 335 - 445 km | € 48.000 | jun 2021 |
| Skoda Enyaq iV RS | С | 325 - 430 km | € 52.500 | jun 2021 |
| Nissan Ariya 63kWh | С | 280 - 375 km | € 45.000 | okt 2021 |
| Nissan Ariya 87kWh | С | 375 - 500 km | € 50.000 | okt 2021 |
| Nissan Ariya e-4ORCE 63kWh | С | 275 - 370 km | € 50.000 | okt 2021 |
| Nissan Ariya e-4ORCE 87kWh | С | 355 - 475 km | € 57.500 | okt 2021 |
| Nissan Ariya e-4ORCE 87kWh Performance | С | 325 - 425 km | € 65.000 | okt 2021 |
| Byton M-Byte 72 kWh 2WD | E+ | 275 - 365 km | € 55.000 | nov 2021 |
| Byton M-Byte 95 kWh 4WD | E+ | 335 - 440 km | € 65.000 | nov 2021 |
| Byton M-Byte 95 kWh 2WD | E+ | 345 - 450 km | € 62.500 | nov 2021 |
| Sono Sion | С | 190 - 260 km | € 26.000 | mrt 2022 |

\mathbf{Export}^{11}

| | 2016 | 2017 | 2018 | 2019 | 2020 YtD | Nov 2020 |
|---------------------------------|------|-------|-------|-------|----------|----------|
| Passenger Car (BEV) | 545 | 630 | 1,460 | 1,355 | 1,375 | 145 |
| Passenger Car (PHEV) | 923 | 3,056 | 5,088 | 8,610 | 5,925 | 691 |
| Commercial Car ≤ 3.5 tons (BEV) | 149 | 58 | 30 | 57 | 59 | 14 |

Shared cars¹²

| | 2016 | 2017 | 2018 | 2019 | 2020 |
|---|--------|--------|---------|---------|---------|
| Shared cars (all fuels) | 25,128 | 30,697 | 41,191 | 51,149 | 64,312 |
| Share of electric cars (BEV and PHEV) in car-sharing fleet | 4.5% | 4.1% | 6.4% | 6.8% | 8.2% |
| Share of battery electric cars (BEV) in car-sharing fleet | n.a. | n.a. | n.a. | n.a. | 6.0% |
| Share of plug-in hybrid electric cars (PHEV) in car-sharing fleet | n.a. | n.a. | n.a. | n.a. | 2.2% |
| People sharing cars | n.a. | n.a. | 400,000 | 515,000 | 730,000 |

Source: Dutch Road Authority (RDW), edited by Netherlands Enterprise Agency (RVO.nl).
Data from https://www.crow.nl/dashboard-autodelen/home/monitor, the numbers are updated once a year.



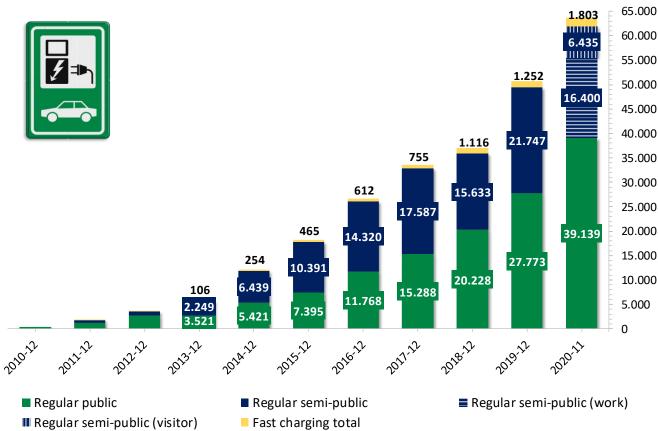
Number of charging points¹³

Due to new data insights from Sept. 2020 onwards,

- 1) sub-categories for semi-public chargers have become available, namely work and visitor chargers and
- 2) 4,424 home chargers have been identified and removed from the statistics. These charging points are open for roaming and were thus classified as semi-public before the data improvements.

| Number of charging points at the end of | 2016 | 2017 | 2018 | 2019 | Nov 2020 |
|---|---------|---------|---------|----------|----------|
| Regular public | 11,768 | 15,288 | 20,228 | 27,773 | 39,139 |
| (24/7 publicly accessible) | | | | | |
| Regular semi-public | 14,320 | 17,587 | 15,633 | 21,747 | 22,835 |
| (limited publicly accessible) ¹⁴ | | | | | |
| - Of which work chargers | | | | | 16,400 |
| - Of which visitor chargers | | | | | 6,435 |
| Regular Public + Semi-public | 26,088 | 32,875 | 35,861 | 49,520 | 61,974 |
| Fast charging points, Public + Semi-public 15 | 612 | 755 | 1,116 | 1,262 | 1,803 |
| Fast charging locations ¹⁶ | 148 | 178 | 197 | 339 | 408 |
| Private charging points ¹⁷ | ~65,000 | ~70,000 | ~83,000 | ~118,000 | ~151,000 |

Development in the number of charging points 13



¹³ Based on data by stichting e-laad, EV-Box B.V., NUON and Essent, The New Motion (data up to 31-10-2012) and Eco-movement (starting with data as of 30-11-2012). Up to 28-02-2014 the assumption is made that charging points from e-laad, Nuon and Essent are public and the others semi-public. As of 31-03-2014 Eco-movement states whether charging points are public or semi-public.

¹⁴ Semi-public charging points are available to the public with some restriction (time, physical barrier, etc) and can be found in shopping malls, office buildings, and parking locations. Due to new data insights from Sept. 2020 onwards, 1) sub-categories for semi-public chargers have become available, namely work and visitor chargers and 2) 4,424 home chargers have been identified and removed from the statistics. These charging points are open for roaming and were thus classified as semi-public before the data improvements.

¹⁵ An EVSE (Electric Vehicle Supply Equipment = charging point) may have several connectors in order to accommodate different connector types, but only one can be used at the same time. Due to improvements in the data on fast chargers, from July 2019 onwards we report the number of EVSEs instead of connectors (regular charging points have always been counted in terms of EVSE). Based on data from Aug. 2019, the number of fast charging connectors is approx. 25% more than the number of fast charging EVSEs. For example: fast charging stations with 2 EVSEs and 3 connectors: not more than 2 connectors can be simultaneously used to charge electric cars).

¹⁶ Fast charging location = geographical location consisting of one or more chargers with an electric power of > 22kW.

¹⁷ Estimation based on research in 2020; 58% of EV owners have a private charger according to the Nationaal Laadonderzoek.



Number of charging points on provincial and municipal levels

The website of the NAL (National Agenda Charging Infrastructure) provides more detailed data on charging infrastructure in the Netherlands, including provincial and municipal statistics as well as insights in charging speeds.

Hydrogen refuelling stations

The Netherlands has the following public accessible hydrogen refuelling locations:

- Rhoon (nearby Rotterdam, 350/700 bar)
- Helmond (in the south, 350/700 bar)
- Arnhem (in the east, 350/700 bar)
- Den Haag (The Hague, 350/700 bar)
- Hoofddorp (nearby Schiphol, 700 bar)

Delfzijl hosts a hydrogen refuelling station to service fuel cell electric public transport buses.

